

Cahill Represents Initial Purchasers in a \$6 Billion Notes Offering for HCA Inc.

Date: 03/09/22

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 3 1/8% senior secured notes due 2027, \$500,000,000 aggregate principal amount of 3 3/8% senior secured notes due 2029, \$2,000,000,000 aggregate principal amount of 3 5/8% senior secured notes due 2032, \$500,000,000 aggregate principal amount of 4 3/8% senior secured notes due 2042 and \$2,000,000,000 aggregate principal amount of 4 5/8% senior secured notes due 2052 by HCA Inc., an American operator of healthcare facilities. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

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