

Cahill Represents Underwriters in a \$3.5 Billion Notes Offering for Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.

Date: 03/15/22

Cahill represented the underwriters in connection with a public offering of \$1,000,000,000 aggregate principal amount of 4.400% senior secured notes due 2033, \$1,500,000,000 aggregate principal amount of 5.250% senior secured notes due 2053 and \$1,000,000,000 aggregate principal amount of 5.500% senior secured notes due 2063 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., wholly owned subsidiaries of Charter Communications, Inc. Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator serving more than 32 million customers in 41 states through its Spectrum brand.

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