

High Yield Recent Deal Highlights

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Next up in our Cahill US Deal Recap Series, the below highlights significant recent high yield deals led by our US team.

Cahill represented the initial purchasers in connection with:

- \$1 billion notes offering for **Bausch Health Companies Inc.**, a multinational specialty pharmaceutical company.
- \$1.2 billion notes offering for **CCO Holdings, LLC** and **CCO Holdings Capital Corp.**, subsidiaries of Charter Communications, Inc.
- \$500 million Rule 144A offering by **Jacobs Entertainment, Inc.**, a developer, owner and operator of gaming and entertainment facilities in four regions of the US.
- \$400 million Rule 144A offering by **Mednax, Inc.**, a neonatal, maternal-fetal and pediatric physician subspecialty services company in 39 states, Puerto Rico and the US Virgin Islands.
- \$500 million Rule 144A offering by **News Corporation**, a global media and information services company operating primarily in the US, Australia, and the UK.