

Lending Recent Deal Highlights

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As a part of our Cahill US Deal Recap Series, the below highlights significant recent lending deals led by our US team.

Cahill represented the lead arrangers in connection with:

- \$600 million revolving credit facility for **Crocs, Inc.**, a leading shoe company of casual lifestyle footwear and accessories for women, men and children, and certain of its subsidiaries in connection with the acquisition of **HEYDUDE**.
- \$2.2 billion credit facilities for the acquisition of **Smiths Medical** by **ICU Medical**, a developer, manufacturer and seller of medical technologies used in vascular therapy, oncology and critical care applications.
- \$1.3 billion credit facilities for the acquisition of the **Semiconductor Solutions Group** from **Azenta, Inc.**, a leading worldwide provider of innovative lifecycle management solutions.
- \$1.2 billion revolving credit facility for **Griffon Corporation** to acquire **Hunter Fan Company**.
- \$615 million credit facility for **AP Gaming I, LLC**, a subsidiary company of **PlayAGS, Inc. (AGS)**, an innovative developer, manufacturer and supplier of casino games, systems and technology.