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## **Cahill Represents Lead Arrangers in AUD \$986 Million First Lien Credit Facilities and AUD \$179 Million Second Lien Credit Facility for EQT's Acquisition of Icon Group**

**Date:** 03/31/22

Cahill represented the lead arrangers and underwriters in connection with an AUD \$786,000,000 term B credit facility, AUD \$100,000,000 revolving credit facility, AUD \$100,000,000 delayed draw term B credit facility and AUD \$179,000,000 second lien term B credit facility for APOG Bidco Pty Ltd. Proceeds from the term loan credit facilities were used to support the acquisition by EQT of the Icon Group, a leading cancer care provider headquartered in Australia.

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### **Attorney**

- Matthew Haar