
Cahill Represents Lead Arrangers in \$910 Million Green Loan Credit Facilities for ECP's acquisition of Restaurant Technologies, Inc.

Date: 04/01/22

Cahill represented the lead arrangers in connection with an \$810,000,000 senior secured term loan facility and a \$100,000,000 senior secured revolving credit facility for Eagle Parent Corp. Proceeds from the credit facilities will be used for the acquisition of Restaurant Technologies, Inc. by an affiliate of Energy Capital Partners. Restaurant Technologies, Inc. is a leading provider of cooking-oil management and back-of-house hood and exhaust cleaning solutions. The credit facilities were structured in accordance with green loan principles.

Attorneys

- Ariel Goldman
- Keith H. Marantz