
Cahill Represents Lead Arrangers in \$1.75 Billion of Credit Facilities for ESAB Corporation

Date: 04/04/22

Cahill represented the lead arrangers in connection with a \$750,000,000 revolving credit facility, a \$400,000,000 term A credit facility and a \$600,000,000 364-day term credit facility for ESAB Corporation. Proceeds from the offering will be transferred to Enovis Corporation (formerly known as Colfax Corporation) in connection with the spin-off of ESAB Corporation from Enovis Corporation and to pay fees and expenses in connection therewith and related transactions. ESAB Corporation is a world leader in fabrication and specialty gas control technology, providing its partners with advanced equipment, consumables, specialty gas control, robotics, and digital solutions.

Attorneys

- James J. Clark
- Stephen G. Harper
- Davis B. Frank
- Tristan E. Manley