

Cahill Represents Debt Financing Sources in \$2.2 Billion Credit Facilities for Acquisition of Houghton Mifflin Harcourt Company

Date: 04/07/22

Cahill represented the lead arrangers in connection with a \$1,480,000,000 term B credit facility and a \$250,000,000 revolving credit facility for Harbor Purchaser Inc.'s acquisition of Houghton Mifflin Harcourt Company. Cahill also represented the lead arrangers in connection with a \$390,000,000 term B second lien credit facility for the acquisition of Houghton Mifflin Harcourt Company.

Attorneys

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