
US Deal Recap

Date: 04/14/22

Cahill's recent deal highlights from Q1, featured here as part of our #CahillDealRecapUS, include representing, among others:

- **LENDING:** The lead arrangers in a \$1.25 billion credit facility for **News Corporation**; \$2.33 billion credit facility for **Boyd Gaming Corporation**, one of the largest and most successful casino entertainment companies in the US; and \$1.46 billion in credit facilities for **KPS Capital** to fund the acquisition of the **Primary Products** business, **Tate & Lyle PLC**.
- **PRIVATE CREDIT:** A leading private credit fund in a \$233 million senior secured credit facilities and equity co-investment to finance the acquisition of a **marketing technology company**; an investment in senior subordinated notes and common equity for a **3D printing company**; and an investment in senior subordinated notes of a leading **technology and telecommunications service provider**.
- **INVESTMENT GRADE:** The underwriters in a \$3.5 billion notes offering for **Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.**; a \$550 million notes offering for **Nasdaq, Inc.**; and a \$1 billion notes offering for **FactSet Research Systems Inc.** to finance their acquisition of the **CUSIP** business from **S&P Global**.
- **HIGH-YIELD:** The initial purchasers in a \$6 billion notes offering for **HCA Inc.**, an American operator of healthcare facilities; a \$500 million notes offering for **Crown Americas LLC**; and a \$800 million notes offering for **Scientific Games Holdings LP** and **Scientific Games US FinCo Inc.**, a global leader in providing games, services and technology to the lottery and lottery-administered sports betting market.