
Cahill Represents Dealer Managers in an Exchange Offer for VICI Properties L.P. and VICI Note Co. Inc.

Date: 04/28/22

Cahill represented the Dealer Managers in connection with VICI Properties L.P. and VICI Note Co. Inc.'s Exchange Offer of \$1,024,169,000 amount of Senior Notes due 2024; \$799,368,000 amount of Senior Notes due 2025; \$480,524,000 amount of Senior Notes due 2026; \$729,466,000 amount of Senior Notes due 2027; \$349,325,000 amount of Senior Notes due 2028 and \$727,114,000 amount of Senior Notes due 2029. VICI Properties is one of the country's largest owners of gaming, hospitality and entertainment destinations.

Attorneys

- Brian Kelleher
- Zona Hijazi
- Alexa S. Kaminsky
- Michael P. Kiley