

US Lending Deal Highlights

Date: 05/18/22

Next up in our Cahill Deal Recap series, please see below for certain key lending deals led by our US team.

Cahill represented the lead arrangers in connection with:

- \$1.25 billion credit facilities for News Corporation, an American media and publishing company.
- \$1.75 billion credit facilities for ESAB Corporation, a world leader in fabrication and specialty gas control technology, providing its partners with advanced equipment, consumables, specialty gas control, robotics, and digital solutions.
- \$620 million term B credit facility for Victra's acquisition of Go Wireless.
- \$1.46 billion credit facilities used for the acquisition of the Primary Products business of Tate & Lyle PLC by KPS Capital Partners.
- \$1.1 billion credit facilities for Cushman & Wakefield, a leading global real estate services firm that delivers
 exceptional value for real estate occupiers and owners.
- \$500 million incremental term loan credit facility for Sirius XM Radio Inc., the leading audio entertainment company in North America.