

Cahill Represents Initial Purchasers in a \$450 Million Notes Offering for FTAI Infra Escrow Holdings, LLC

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$450,000,000 aggregate principal amount of 10.500% senior secured notes due 2027 by FTAI Infra Escrow Holdings, LLC. Proceeds from the offering will be used to fund a distribution to Fortress Transportation and Infrastructure Investors LLC ("FTAI") in connection with FTAI's spin-off of its infrastructure business. FTAI owns and acquires high quality infrastructure and equipment that is essential for the transportation of goods and people globally.

Attorneys

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