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## **Cahill Represents Debt Financing Sources in \$7.5 Billion and €1.5 Billion in Notes Offering for Celanese US Holdings Inc.**

**Date:** 07/14/22

Cahill represented the underwriters in connection with a public offering of \$2,000,000,000 aggregate principal amount of 5.900% senior notes due 2024, a \$1,750,000,000 aggregate principal amount of 6.050% senior notes due 2025, a \$2,000,000,000 aggregate principal amount of 6.165% senior notes due 2027, a \$750,000,000 aggregate principal amount of 6.330% senior notes due 2029 and a \$1,000,000,000 aggregate principal amount of 6.379% senior notes due 2032 by Celanese US Holdings LLC. Proceeds from the offering were used for an acquisition by issuer and general corporate purposes. Cahill also represented the underwriters in connection with a public offering of €1,000,000,000 aggregate principal amount of 4.777% senior notes due 2026 and a €500,000,000 aggregate principal amount of 5.337% senior notes due 2029 by Celanese US Holdings LLC. Proceeds from the offering were used for an acquisition by issuer and general corporate purposes. Celanese is a global chemical and specialty materials company.

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### **Attorney**

- Mark Loftus