

## **US Lending Deal Highlights**

Date: 08/09/22

As a part of our Cahill US Deal Recap Series, the below highlights significant recent lending deals led by our US team.

Cahill represented the lead arrangers in connection with:

- \$3.5 billion in credit facilities for QuidelOrtho Corporation, a developer and manufacturer of innovative technologies that raise the performance of diagnostic testing.
- \$2.35 billion in credit facilities for subsidiaries of Aristocrat Leisure Limited, a leading gaming content and technology company.
- \$2.2 billion revolving credit facility for The Gap, Inc.
- \$1.32 billion in credit facilities for ChampionX Corporation, a global leader in chemistry solutions and highly engineered equipment and technologies.
- \$1.25 billion in credit facilities for Quaker Chemical Corporation.
- \$1 billion in credit facilities for Lucid Group, Inc.
- \$945 million in credit facilities in connection with CD&R's acquisition of Cornerstone Building Brands
- \$510 million in credit facilities for Hispanic Food Holdings LLC to finance the merger of Tony's Fresh Markets and Cardenas Markets.
- \$350 million in credit facilities for Take-Two Interactive Software, Inc.