

---

## US Deal Recap

**Date: 08/19/22**

Cahill's recent deal highlights from Q3, featured here as part of our #CahillDealRecapUS, include representing, among others:

- **PRIVATE CREDIT:** A leading **urgent care service provider** for issuance of redeemable preferred stock; a private credit fund in credit facilities for a **leading provider of electric motor and generator repair services**; a private credit fund in loan facilities and equity co-investment for a **multifamily property management** and **real estate recruitment company**; and a private credit fund in loan facilities and equity co-investment to finance the acquisition of a **pharmaceutical advertising company**.
- **INVESTMENT GRADE:** The underwriters in a \$7.5 and €1.5 billion notes offering for **Celanese US Holdings Inc.**, a global chemical and specialty materials company; \$750 million notes offering for **Ashtead Capital Inc.** to repay certain outstanding indebtedness; and \$500 million senior notes offering for **Jabil Inc.** to finance one or more eligible expenditures related to eco-efficient products, waste and water diversion, renewable energy, reducing environmental impact of Jabil's operations, green buildings and clean transportation.