
Cahill Represents Initial Purchasers in a \$325 Million Notes Offering for Olympus Water US Holding Corporation

Date: 09/09/22

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$325,000,000 aggregate principal amount of 7.125% senior secured notes due 2027 by Olympus Water US Holding Corporation. Proceeds from the offering were used for an acquisition by issuer and general corporate purposes.

Attorneys

- James J. Clark
- Christopher W. Clement
- Michael Ma
- Steven Mungovan