

Cahill Represents Underwriters in a \$3 Billion Notes Offering for T-Mobile USA, Inc.

Date: 09/15/22

Cahill represented the underwriters in connection with a public offering of \$1,250,000,000 aggregate principal amount of 5.200% senior notes due 2033, \$1,000,000,000 aggregate principal amount of 5.650% senior notes due 2053 and \$750,000,000 aggregate principal amount of 5.800% senior notes due 2062 by T-Mobile USA, Inc. Proceeds from the offering are intended to be used for general corporate purposes, which may include among other things, share repurchases and refinancing of existing indebtedness on an ongoing basis. T-Mobile USA, Inc. is a direct wholly-owned subsidiary of T-Mobile US, Inc., a wireless network operator doing business under the global brand name T-Mobile.

Attorneys

- Joshua D. Goldberg
- Xin Zhou (Richard) Pan