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## **Cahill Represents Initial Purchasers in a \$500 Million Notes Offering for AG TTMT Escrow Issuer LLC to be merged with and into Advisor Group Holdings, Inc.**

**Date: 11/01/22**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 8.625% senior secured notes due 2027 by AG TTMT Escrow Issuer LLC to be merged with and into Advisor Group Holdings, Inc. Proceeds from the offering were used for an acquisition by issuer. Advisor Group, a portfolio company of Reverence Capital Partners, is the nation's largest network of independent wealth management firms, serving approximately 9,700 financial professionals and overseeing approximately \$515 billion in client assets.

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### **Attorneys**

- James J. Clark
- Stuart Downing
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