

Cahill Represents Administrative Agent and Lead Arranger in connection with an Amendment to the Credit Agreement for Sylvamo Corporation

Date: 11/09/22

Cahill represented Bank of America, N.A., as administrative agent, and BofA Securities, Inc., as lead arranger, in connection with an amendment to the senior secured term loan and revolving credit facilities for Sylvamo Corporation. Among other things, the amendment incorporated pricing adjustment provisions based on certain environmental, social and governance (ESG) metrics. Sylvamo is a global uncoated papers company.

Attorneys

- Stephen G. Harper
- Susanna M. Suh
- Davis B. Frank
- Eamon A. Gallagher
- Myah L. Blythe