
Cahill Represents Debt Financing Sources in \$1.5 Billion of Debt Financings, Consisting of \$900 Million Notes Offering and \$594 Million Credit Facility for Spirit AeroSystems, Inc.

Date: 11/23/22

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$900,000,000 aggregate principal amount of 9.375% Senior Secured First Lien Notes due 2029 by Spirit AeroSystems, Inc. Proceeds from the offering were used to fund a tender offer for Spirit's 5.500% Senior Secured First Lien Notes due 2025, to redeem Spirit's outstanding 3.950% Senior Notes due 2023 and for general corporate purposes. Cahill also represented the lead arrangers in connection with an amendment to the \$594,000,000 term B credit facility for Spirit AeroSystems, Inc. Proceeds from the new term B credit facility were used to refinance Spirit's existing term B credit facility. Spirit AeroSystems is one of the world's largest manufacturers of aerostructures for commercial airplanes, defense platforms, and business/regional jets.

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