

Cahill Represents Administrative Agent in approximately \$1.4 Billion Credit Facility Extension for NCL Corporation Ltd.

Date: 12/06/22

Cahill represented the administrative agent in connection with an extension and refinancing amendment to the credit facilities for NCL Corporation Ltd., including an extended \$780,547,628 term A credit facility, \$68,040,240 deferred term A credit facility and \$591,000,000 revolving credit facility. NCL is a leading global cruise company.

Attorneys

- Elizabeth Yahl
- Joshua D. Goldberg
- Alexa S. Kaminsky
- Nazariy Gavrysh