

2022 London Banking & Capital Markets Deal Highlights

Date: 12/30/22

As a part of our 2022 deal rewind, see below for certain key lending & high-yield deals led by our London team in 2022.

Cahill represented the finance providers in connection with:

- the first and second lien credit facilities provided to support the public to private [acquisition by Apex Group of Sanne Group plc](#), a FTSE 250 specialist alternative asset fund and corporate administrator.
- the senior and second lien credit facilities in support of the [acquisition by EQT of the Icon Group](#), a leading cancer care provider headquartered in Australia.
- the debt financing arrangements in support of the **acquisition by Advent International and LANXESS of the engineering business of DSM** and the joint venture with LANXESS High-Performance Materials business.
- the debt financing arrangements in support of **KKR's acquisition of IVI-RMA**, a global fertility treatment group.
- the senior secured bridge facility, revolving credit facility and term loan facility in connection with the [acquisition by Apollo of Primafrío Corporation, S.A.](#), a Spanish road freight operator.
- the credit facilities provided to **Chelsea FC, following its acquisition by the Boehly-led consortium**, including Clearlake Capital.
- the senior secured facilities and offering of senior secured fixed rate notes and senior secured floating rate notes in support of the [acquisition by 888 Holdings plc of the international non-US business of William Hill](#).
- the senior secured notes and revolving credit facility for [Cerdia Finanz GMBH](#), a Blackstone portfolio company, representing the company's debut high yield issuance.
- the notes offering, equity offering and super senior revolving credit facility for [eDreams](#), a leading online subscription company focused on travel with a presence in 45 countries.
- a senior secured green notes offering by [Ardagh Metal Packaging Finance plc / Ardagh Metal Packaging Finance USA LLC](#) to fund Ardagh's multi-year Business Growth Investments.
- a senior secured notes offering in support of the **acquisition by Apollo of Miller Homes**, one of the UK's leading homebuilders headquartered in Scotland.