

2022 Leveraged Lending Deal Highlights

Date: 01/05/23

As a part of our 2022 Deal Rewind, see below for certain key lending deals led by our US team in 2022.

Cahill represented the lead arrangers in connection with:

- \$32 billion in bridge commitments in connection with <u>Broadcom's \$61 billion acquisition of VMware</u>.
- \$7.5 billion revolving credit facility for T-Mobile USA, Inc.
- \$3.0 billion in credit facilities for Caesars Entertainment, Inc.
- \$12.05 billion in credit facilities for Charter Communications Operating, LLC.
- \$9.8 billion in credit facilities for the acquisition of Avast plc by NortonLifeLock Inc.
- \$2.2 billion revolving credit facility for <u>The Gap, Inc</u>.
- \$5.46 billion in credit facilities in connection with <u>Apollo's \$7.5 billion acquisition of ILEC Assets from Lumen Technologies, Inc.</u>
- \$2.33 billion credit facility for **Boyd Gaming Corporation**.