

2022 High Yield Deal Highlights

Date: 01/06/23

As a part of our 2022 Deal Rewind, see below for certain key high yield deals led by our US team in 2022.

Cahill represented the initial purchasers in connection with notes offerings totaling:

- \$6 billon for HCA Inc.
- \$1.5 billion for NortonLifeLock Inc.
- \$2 billion for **Tenet Healthcare Corporation**.
- \$1.2 billion for **Churchill Downs Incorporated**.
- \$1 billion for Bausch Health Companies Inc.
- \$700 million for <u>Builders FirstSource</u>, <u>Inc.</u>
- \$1.2 billion and \$1.5 billion for CCO Holdings, LLC and CCO Holdings Capital Corp., subsidiaries of Charter Communications, Inc.