

2022 Private Credit Deal Highlights

Date: 01/09/23

Next in our 2022 Deal Rewind, see below for certain key private credit deals led by our US team in 2022.

Cahill represented private credit funds in connection with:

- a \$233 million senior secured credit facilities and an equity co-investment to finance the <u>acquisition of</u> <u>a marketing technology company</u>.
- an incremental second lien credit facility and equity co-investment for a <u>leading provider of electric motor and</u> <u>generator repair services</u>.
- credit facilities to finance the acquisition of a pharmaceutical advertising agency.
- AS Birch Grove LP's senior debt financing in connection with the acquisition of STX Entertainment.

Cahill represented private debt funds in connection with:

- an investment in incremental second lien notes and an equity co-investment for a <u>baked goods company</u>.
- an investment in senior subordinated notes of a leading technology and telecommunications service provider.
- an investment in senior subordinated notes and common equity for a 3D printing company.
- an investment in senior secured notes and common equity of a provider of executive coaching services.