

Cahill Represents Lead Arrangers in \$320 Million Credit Facilities for Blucora, Inc.

Date: 01/24/23

Cahill represented the lead arrangers in connection with an Amended and Restated Credit Agreement for Blucora, Inc. The Amended and Restated Credit Agreement provides for a delayed draw term loan A facility of \$270 million and a revolving credit facility of \$50 million. Proceeds from the credit facilities will be used to fund shareholder repurchases and for general corporate purposes.

Attorneys

- Adam M. Dworkin
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