
Cahill Represents Underwriters in a \$3 Billion Notes Offering for T-Mobile USA, Inc.

Date: 02/09/23

Cahill represented the underwriters in connection with a public offering of \$1,000,000,000 aggregate principal amount of 4.950% senior notes due 2028, a \$1,250,000,000 aggregate principal amount of 5.050% senior notes due 2033 and a \$750,000,000 aggregate principal amount of 5.650% senior notes due 2053 by T-Mobile USA, Inc. Proceeds from the offering were used for general corporate purposes, which may include among other things, share repurchase and refinancing of existing indebtedness on an ongoing basis. T-Mobile USA, Inc., doing business under the global brand name T-Mobile, is an American wireless network operator.

Attorneys

- Joshua D. Goldberg
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