

## Cahill Represents Initial Purchasers in a \$350 Million Notes Offering for W. R. GRACE HOLDINGS LLC

Date: 02/17/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$350,000,000 aggregate principal amount of 7.375% senior secured notes due 2031 by W. R. GRACE HOLDINGS LLC. Proceeds from the offering were used for general corporate purposes and redeem existing notes. W.R. Grace Holdings LLC is the parent company of W. R. Grace & Co., which is an American chemical business based in Columbia, Maryland.

## **Attorneys**

- Stephen G. Harper
- Ted B. Lacey
- Zona Hijazi
- Tristan E. Manley
- Alexandra L. McIntire
- R. Kenneth Panis