

## Cahill Represents Initial Purchasers in a \$350 Million Notes Offering for W. R. GRACE HOLDINGS LLC

Date: 02/17/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$350,000,000 aggregate principal amount of 7.375% senior secured notes due 2031 by W. R. GRACE HOLDINGS LLC. Proceeds from the offering were used for general corporate purposes and redeem existing notes.

## **Attorneys**

- Stephen G. Harper
- Ted B. Lacey
- Zona Hijazi
- Tristan E. Manley
- Alexandra L. McIntire
- R. Kenneth Panis