
US Deal Recap

Date: 03/08/23

Cahill's recent deal highlights from Q1, featured here as part of our #CahillDealRecapUS, include representing, among others:

- **LEVERAGED LENDING:** The lead arrangers in a \$2.25 term B loan for [Caesars Entertainment, Inc.](#); \$1.0 billion in credit facilities for [Cushman & Wakefield U.S. Borrower, LLC](#); an amendment to a \$1.8 billion asset-based revolving credit facility for [Builders FirstSource, Inc.](#); \$500 million in senior secured credit facilities for [a subsidiary of Alliance Resource Partners, L.P.](#); an \$800 million term B loan and a \$150,000,000 super priority for [Mauser Packaging Solutions Holding Company](#); a \$395 million incremental revolving credit facility for [Summit Materials, LLC](#); \$2.6 billion in credit facilities for [First Huntingdon Finance Corp.](#); and an \$875 million 364 day term loan credit facility for [Western Digital Corporation](#).
- **HIGH-YIELD:** The initial purchasers in a \$1.5 billion notes offering by [Dish Network Corporation](#); a \$750 million senior notes offering by [Albertsons Companies, Inc.](#); \$2.0 billion in senior secured notes by [Caesars Entertainment, Inc.](#); a \$1.1 billion senior notes offering by [subsidiaries of Charter Communications, Inc.](#); a \$500 million senior notes offering by [Clean Harbors, Inc.](#); a \$400 million senior secured notes offering by [Garda World Security Corporation](#); \$2.75 billion in senior first lien notes [by Mauser Packaging Solutions Holding Company](#); \$600 million in senior notes by [Wynn Resorts](#); \$1.0 billion in convertible senior notes by [Live Nation Entertainment, Inc.](#); \$650 million in senior secured notes by [Neptune BidCo US Inc. \(Nielsen\)](#); and \$350 million in senior secured notes by [W. R. Grace Holdings LLC](#).
- **INVESTMENT GRADE:** The underwriters in a \$1.0 billion inaugural public green bond offering for [Comcast Corporation](#); a \$3 billion notes offering for [T-Mobile USA, Inc.](#); a \$2 billion senior notes offering for [Dell International L.L.C. and EMC Corporation](#); and a \$750 million senior notes offering by [Ashtead Capital, Inc.](#)