
Cahill Represents BofA in Term Loan A Credit Facility and Debt Tender Offer for Sylvamo Corporation

Date: 03/09/23

Cahill represented Bank of America, N.A., as administrative agent and lead arranger, in connection with a \$300,000,000 term loan A credit facility for Sylvamo Corporation. Cahill also represented BofA Securities, Inc., as dealer manager and solicitation agent, in connection with Sylvamo Corporation's offer to purchase for cash any and all of its outstanding 7.000% Senior Notes due 2029 and the related consent solicitation. Sylvamo is a global uncoated papers company with a broad portfolio of top-tier brands and low-cost, largescale paper mills.

Attorneys

- Stephen G. Harper
- Susanna M. Suh
- Peter N. King
- Biagio A. Marino
- Steven A. Wasserfall