
Cahill Represents Initial Purchasers in a \$500 Million Notes Offering and Dealer Manager in Tender Offer for Berry Global, Inc.

Date: 03/30/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 5.50% first priority senior secured notes due 2028 by Berry Global, Inc. and the dealer manager in a concurrent tender offer to purchase for cash certain of Berry Global, Inc.'s outstanding 0.95% First Priority Senior Secured Notes due 2024 (the "0.95% Notes"). Proceeds from the notes offering were used to repurchase certain 0.95% Notes validly tendered and accepted for purchase in the tender offer. Berry is a leading global supplier of a broad range of innovative rigid, flexible and non-woven products and sells products predominantly into stable, consumer-oriented end markets, such as healthcare, personal care, and food and beverage.

Attorneys

- Stuart Downing
- Bruna M. Amaral
- Joshua D. Goldberg
- Taegan M. Clarke