

Cahill Women Partner Deal Highlights

Date: 03/31/23

In recognition and celebration of Cahill's women leaders, please see below selected deal highlights from the past year involving the firm's women partners.

- Partner and chair of Cahill's communications practice groups <u>Chérie Kiser</u> represented <u>Lingo Management in the acquisition of BullsEye Telecom, Inc</u>. The completion of the acquisition makes the combined company one of the largest single-source providers of cloud communications and managed services for business and carrier customers.
- Partner <u>Meghan McDermott</u> was among the team who represented the <u>debt financing sources in \$2.15 billion of</u> <u>debt financings for Embecta Corp.</u>, a global medical device company focused on the diabetes care business; and Meghan was also among the team who represented the debt financing sources <u>in \$4.5 billion of debt financing for</u> <u>Caesars Entertainment, Inc.</u>
- Partner and chair of Cahill's M&A and Corporate Advisory practice groups, <u>Helene R. Banks</u>, and tax partner <u>Aliza</u> <u>R. Levine</u> represented <u>S&P Global in its acquisition of The Climate Service, Inc.</u>, a leading climate analytics provider that has won multiple awards for its innovative approach to analyzing climate risks.
- Partner <u>Beth Yahl</u> represented <u>the administrative agent in approximately \$1.4 billion credit facility extension for</u> <u>NCL Corporation Ltd.</u>, a leading global cruise company; and represented the lead arrangers in <u>\$2.3 billion in</u> <u>revolving credit facilities for WestRock Company</u>.
- Partners <u>Donna Bryan</u> and <u>Ann Creed</u> represented a <u>private credit fund as lead investor in connection with a \$300 million credit facility and related equity co-investment</u> to fund the acquisition of a national litigation support services provider; Donna also represented the underwriters in connection with <u>a public offering of \$550 million</u> senior notes by Nasdaq, Inc.
- Partner <u>Susanna Suh</u> was among the team who represented Linde plc and certain other subsidiaries in connection with <u>\$6.5 million in revolving credit facilities</u>; and Susanna and partner <u>Beth Yahl</u> were among the team who represented PNC Bank, N.A., as administrative agent, and PNC Capital Markets, as lead arranger and bookrunner, in connection <u>a \$750 million senior secured revolving credit facility for Crocs, Inc. and certain of its subsidiaries</u>.
- Partner <u>Anastasia Efimova</u> was among the team who represented <u>Truist Bank and Truist Securities in \$615</u> million in credit facilities for <u>Evertec Group, LLC</u>. Evertec is a leading full-service transaction-processing business in Puerto Rico, the Caribbean and Latin America, providing a broad range of merchant acquiring, payment services and business process management services serving 26 countries out of 11 offices, including its headquarters in Puerto Rico.

Attorneys

- Helene R. Banks
- Donna M. Bryan
- Ayano Kato Creed
- Anastasia Efimova
- Aliza R. Levine
- Meghan McDermott

- Susanna M. Suh
- Elizabeth Yahl

