

Cahill Represents Underwriters in \$3.25 Billion Notes Offerings for HCA Inc.

Date: 05/04/23

Cahill represented the underwriters in connection with a public offering of \$1,000,000,000 aggregate principal amount of 5.200% senior notes due 2028, a \$1,250,000,000 aggregate principal amount of 5.500% senior notes due 2033 and a \$1,000,000,000 aggregate principal amount of 5.900% senior notes due 2053 by HCA Inc., an American operator of healthcare facilities. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- William M. Hartnett
- William J. Miller
- Andrew B. Jacobs
- Trevor N. Lamb
- Xin Zhou (Richard) Pan
- Steven D. Seiden