
Cahill Represents Underwriters in a \$3.5 Billion Notes Offering for T-Mobile USA, Inc.

Date: 05/11/23

Cahill represented the underwriters in connection with a public offering of \$900,000,000 aggregate principal amount of 4.800% senior notes due 2028, \$1,350,000,000 aggregate principal amount of 5.050% senior notes due 2033 and \$1,250,000,000 aggregate principal amount of 5.750% senior notes due 2054 by T-Mobile USA, Inc. Proceeds from the offering were used for general corporate purposes, which may include among other things, share repurchase and refinancing of existing indebtedness on an ongoing basis. T-Mobile USA, Inc., doing business under the global brand name T-Mobile, is an American wireless network operator.

Attorneys

- Joshua D. Goldberg
- Xin Zhou (Richard) Pan