
Cahill Represents Debt Financing Sources in \$5.6 Billion of Debt Financings for Nasdaq, Inc.

Date: 06/28/23

Cahill represented the underwriters in connection with public offerings of \$500 million in aggregate principal amount of 5.650% Senior Notes due 2025, \$1 billion in aggregate principal amount of 5.350% Senior Notes due 2028, \$1.25 billion in aggregate principal amount of 5.550% Senior Notes due 2034, \$750 million in aggregate principal amount of 5.950% Senior Notes due 2053, \$750 million in aggregate principal amount of 6.100% Senior Notes due 2063 and €750 million in aggregate principal amount of 4.500% Senior Notes due 2032 by Nasdaq, Inc. Cahill also represented the lead arrangers in connection with a \$600,000,000 in aggregate principal amount term A credit facility for Nasdaq, Inc. Proceeds from the offerings and the term loan will be used for the acquisition of Adenza. Nasdaq, Inc. is the world's largest exchange company.

Attorneys

- Timothy B. Howell
- Dylan N. Diaz
- Joshua D. Goldberg
- Peter N. King
- Conor R. Rigsby
- Sean R. Tierney
- Catherine E. Schaefer
- Maria Vlasie