
Cahill Represents Initial Purchasers in a \$100 Million Notes Offering for FTAI Infrastructure Inc.

Date: 07/05/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$100,000,000 aggregate principal amount of 10.500% senior secured notes due 2027 by FTAI Infrastructure Inc. Proceeds from the offering were used to refinance existing debt and for general corporate purposes. FTAI Infrastructure Inc. is in the business of acquiring, developing and operating assets and businesses that represent critical infrastructure for customers in the transportation, energy, and industrial products industries.

Attorneys

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