
Cahill Represents Dealer Manager in an Exchange Offer for Exela

Date: 07/07/23

Cahill represented the dealer manager and solicitation agent in connection with an exchange offer by Exela Intermediate LLC and Exela Finance Inc. to exchange any and all of their outstanding 11.500% First-Priority Senior Secured Notes due 2026 for a new issuance of 11.500% First-Priority Senior Secured Notes due 2026. Exela Intermediate LLC and Exela Finance Inc. are subsidiaries of Exela Technologies, Inc., a global provider of digital platforms for business process automation and management.

Attorneys

- James J. Clark
- Ariel Goldman
- Tristan E. Manley
- Elizabeth Murray