

Cahill Represents Initial Purchasers in a \$1.9 Billion Notes Offering for Tenneco Inc.

Date: 08/18/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,900,000,000 aggregate principal amount of 8.00% senior secured notes due 2028 by Tenneco Inc. Proceeds from the offering were used for a refinancing. Tenneco is one of the world's leading designers, manufacturers and marketers of automotive products for original equipment and aftermarket customers.

Attorneys

- Patrick Gordon
- Jacqueline Hennelly
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