
Cahill Represents Initial Purchasers in a \$500 Million Notes Offering for PBF Holding Company LLC and PBF Finance Corporation

Date: 08/21/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 7.875% Senior Notes due 2030 by PBF Holding Company LLC and PBF Finance Corporation. Proceeds from the offering were used for the redemption of the Company's Issuers' outstanding 7.25% Senior Notes due 2025. PBF is one of the largest independent petroleum refiners and suppliers of unbranded transportation fuels, heating oil, petrochemical feedstocks, lubricants and other petroleum products in the United States.

Attorneys

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