

---

## **Cahill Represents Debt Financing Sources in \$1.4 Billion of Debt Financings, Consisting of \$1 Billion Credit Facilities and \$400 Million Notes Offering for Cushman & Wakefield U.S. Borrower, LLC**

**Date: 08/24/23**

Cahill represented the lead arrangers in connection with a refinancing amendment to the credit facilities for Cushman & Wakefield U.S. Borrower, LLC to provide for a \$1,000,000,000 term B credit facility. Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 8.875% senior secured notes due 2031 by Cushman & Wakefield U.S. Borrower, LLC. Proceeds from the term b credit facility and the notes offering were used to refinance existing indebtedness. Cushman and Wakefield is a leading global real estate services firm.

---

### **Attorneys**

- Stephen G. Harper
- Darren Silver
- Michael A. Dvorak
- Eamon A. Gallagher
- Kayla Ghasemi
- Keith H. Marantz
- Elizabeth Murray
- Conor R. Rigsby
- Nazariy Gavrysh