
Cahill Represents Initial Purchasers in a \$1.1 Billion Notes Offering for CITGO Petroleum Corporation

Date: 09/20/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,100,000,000 aggregate principal amount of 8.375% Senior Secured Notes due 2029 by CITGO Petroleum Corporation. Proceeds from the offering will be used for general corporate purposes. CITGO Petroleum Corporation is a refiner, transporter, and marketer of transportation fuels, lubricants, petrochemicals and other petroleum-based industrial products.

Attorneys

- Kayla Ghasemi
- Joshua D. Goldberg
- Xin Zhou (Richard) Pan
- Maria Vlasie