

Cahill Represents Lead Arrangers in \$1.5 Billion Credit Facility for Cogeco Communications Finance (USA), LP and Cogeco US Finance, LLC

Date: 09/29/23

Cahill represented the lead arrangers in connection with a \$1.5 Billion amendment to the existing credit agreement for Cogeco Communications Finance (USA), LP and Cogeco US Finance, LLC that included a \$250,000,000 revolving credit facility, a \$775,000,000 term B credit facility and a \$475,000,000 farm credit facility. Proceeds from the credit facilities will be used to refinance existing credit and for general corporate purposes. Cogeco Communications Inc. is a growing competitive force in the North American telecommunications sector.

Attorneys

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