
Cahill Represents Initial Purchasers in a \$530 Million Notes Offering for AmeriTex HoldCo Intermediate LLC

Date: 10/05/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$530,000,000 aggregate principal amount of 10.250% senior secured notes due 2028 by AmeriTex HoldCo Intermediate LLC. Proceeds from the offering were used to refinance existing indebtedness, to pay dividends and for general corporate purposes. AmeriTex HoldCo Intermediate LLC is a leading manufacturer of concrete pipes and box culverts in the state of Texas.

Attorneys

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