

Cahill Represents Initial Purchasers in a \$1.4 Billion Notes Offering for Western Digital Corporation with an exercised option to purchase an additional \$200 Million Notes

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1.4 billion aggregate principal amount of 3.00% convertible senior notes due 2028 by Western Digital Corporation. The initial purchasers exercised their option to purchase an additional \$200 million of notes. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Western Digital Corporation is a leading developer, manufacturer, and provider of data storage devices based on both flash-based products and hard disk drives technologies.

Attorneys

- Brian Kelleher
- Michael W. Reddy
- Michael Billotti
- Joshua D. Goldberg
- Peter N. King
- Tricia B. Reilly