
Cahill Represents Underwriters in a \$2 Billion Notes Offering for Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.

Date: 11/10/23

Cahill represented the underwriters in connection with a public offering of \$1,100,000,000 aggregate principal amount of 6.150% senior secured notes due 2026 and a \$900,000,000 aggregate principal amount of 6.650% senior secured notes due 2034 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., wholly-owned subsidiaries of Charter Communications, Inc. Proceeds from the offering were used for general corporate purposes. Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator serving more than 32 million customers in 41 states through its Spectrum brand.

Attorneys

- Stephen G. Harper
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