
Q3 2023 US Capital Markets Deal Recap

Date: 11/22/23

Please see below Cahill's recent deal highlights from Q3 2023, featured here as part of our #CahillDealRecapUS.

Cahill represented the initial purchasers in connection with:

- a \$1.9 billion senior secured notes offering for [Tenneco Inc.](#)
- a \$1.7 billion and €630 million notes offering for [Olympus Water US Holding Corporation](#) to be used for the acquisition of **Diversey** and related transactions.
- a \$1.335 billion notes offering for [Brand Industrial Services, Inc.](#)
- a \$1.1 billion notes offering for [CITGO Petroleum Corporation](#).
- a \$1.0 billion senior secured notes offering by [Star Parent](#) to fund the leveraged buyout of **Syneos Health**.
- an \$800 million senior secured notes offering by [Windsor Holdings III, LLC](#) related to the leveraged buyout of **Univar Solutions, Inc.** by affiliates of **Apollo**.
- a \$755 million notes offering for [Central Parent LLC, CDK Global II LLC and CDK Financing Co., Inc.](#)

Cahill represented [Freedom Mortgage Corporation](#) in connection with:

- \$1.3 billion in senior notes offerings.

Cahill represented the underwriters and initial purchasers in investment-grade financings totaling:

- \$2.0 billion in senior notes by [T-Mobile USA, Inc.](#)
- \$750 million in senior notes by [Ashtead Capital, Inc.](#)
- \$650 million in senior notes by [Aircastle Limited](#).