

## Q3 2023 US Leveraged Lending Deal Recap

Date: 11/22/23

Cahill's recent deal highlights from Q3 2023, featured here as part of our #CahillDealRecapUS, include representing, among others, the lead arrangers in connection with:

- \$3.4 billion, €1.02 billion and CAD\$250 million related to the leveraged buyout of [Univar Solutions, Inc.](#) by affiliates of Apollo.
- \$3.2 billion in credit facilities for [Star Parent, Inc.](#), used to fund the leveraged buyout of **Syneos Health, Inc.**
- \$2.06 billion in credit facilities for [OMNIA Partners, LLC](#).
- a \$1.5 billion amendment to the existing credit agreement for [Cogeco Communications Finance \(USA\)](#).
- a \$1.41 billion term B credit facility for [Ingram Micro Inc.](#)
- \$1.25 billion in credit facilities for [PHINIA Inc.](#)
- a \$1.0 billion term B credit facility for [Cushman & Wakefield U.S. Borrower, LLC](#).
- a \$732 million credit facility for [Avient Corporation](#).
- \$700 million in an incremental asset based multi-currency revolving credit facility and an incremental term B credit facility for [Olympus Water US Holding Corporation](#) to be used for the acquisition of **Diversey** and related transactions.
- a \$620 million refinancing term loan for [ChampionX Corporation](#).