

## Cahill Represents Debt Financing Sources in \$2.75 Billion of Debt Financings, Consisting of \$1.25 Billion Notes Offering and \$1.5 Billion Credit Facility for IQVIA Inc.

Date: 11/28/23

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,250,000,000 aggregate principal amount of 6.250% senior secured notes due 2029 by IQVIA Inc. Cahill also represented the lead arrangers in connection with a \$1,500,000,000 incremental term B credit facility. Proceeds from the notes offering and the incremental credit facility were used to refinance existing indebtedness. IQVIA is a leading global provider of advanced analytics, technology solutions, and clinical research services to the life sciences industry.

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