

Cahill Represents Lead Arrangers in \$2 Billion Credit Facility for Charter Communications Operating, LLC

Date: 12/07/23

Cahill represented the lead arrangers in connection with an amendment to the Charter Communications Operating, LLC credit agreement that included, among other things, the incurrence of a new \$2 billion tranche of term loans. A portion of the proceeds from the new term loans were used to repay a portion of the borrower's existing term loans. Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator serving more than 32 million customers in 41 states through its Spectrum brand.

Attorneys

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